Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently. 1. Name and address of registrant 2. Registration No. 5408 McGuireWoods Consulting LLC 4. Principal address of foreign principal 3. Name of foreign principal Embassy of Federal Democratic Republic of Ethiopia Government of Federal Democratic Republic of Ethiopia 3506 International Drive, NW Washington, DC 20008 5. Indicate whether your foreign principal is one of the following: Foreign government Foreign political party Foreign or domestic organization: If either, check one of the following: Partnership Committee Corporation Voluntary group ☐ Association Other (specify): ☐ Individual-State nationality 6. If the foreign principal is a foreign government, state: a) Branch or agency represented by the registrant. Embassy of the Federal Democratic Republic of Ethiopia b) Name and title of official with whom registrant deals. Ambassador Kassahun Ayele 7. If the foreign principal is a foreign political party, state: a) Principal address. b) Name and title of official with whom registrant deals. c) Principal aim.

8. If the foreign pr	incipal is not a foreign government or a foreign political part	у,	
a) State the	e nature of the business or activity of this foreign principal		
b) Is this fo	oreign principal		
Supervised by a foreign government, foreign political party, or other foreign principal			□ No □
Owned by a foreign government, foreign political party, or other foreign principal			□ No □
Directed by a foreign government, foreign political party, or other foreign principal			□ No □
Controlled by a foreign government, foreign political party, or other foreign principal			□ No □
Financed by a foreign government, foreign political party, or other foreign principal			□ No □
Subsidized	in part by a foreign government, foreign political party, or other	foreign principal Yes	□ No □
9 Explain fully all i	items answered "Yes" in Item 8(b). (If additional space is needed,	a full insert page must be used	<u>,</u>
, Explain tany an .		,	
			·
	incipal is an organization and is not owned or controlled by a forewho owns and controls it.	eign government, foreign politic	al party or other fore
1 1 /			
<b>5</b> (5) (1) (1)	N. LTM	Of 11	
Date of Exhibit A 09/14/05	Name and Title Frank J. Donatelli	Mgnature	
U7/14/U3	Executive Vice President and Director of Federal Public Affairs	( W) L III	
		<del>\</del> .	

U.S. Department of Justice Washington, DC 20530

## Exhibit B To Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1 Name of Designature	2. Registration No.			
1. Name of Registrant				
McGuireWoods Consulting LLC	5408			
3. Name of Foreign Principal				
Government of the Federal Democratic Republic of Ethiopia	9 ~			
	2005			
	S 3			
	Ä —			
Check Appre	opriate Boxes:			
4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach				
a copy of the contract to this exhibit.				
5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a				
copy of any initial proposal which has been adopted by reference in such correspondence.				
copy of any mittal proposal winer has been adopted by reference in suc	n conceptituence.			
6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an				
exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the				
oral agreement or understanding, its duration, the fees and expenses, if any, to be received.				

7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

McGuireWoods shall render government relations and related public communications services to assist and work with Ethiopia in Washington, DC, in promoting and strengthening Ethiopia's relations with the United States and, in general, providing such other appropriate advice and assistance as will serve to achieve these purposes.

B. Describe fully the	activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.
Provide government States.	relations, public communications advice and assistance to promote and strengthen Ethiopia's relations with the United
9. Will the activities of footnote below?	on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act and in the Yes No
	such political activities indicating, among other things, the relations, interests or policies to be influenced together with aployed to achieve this purpose.
Provide U.S. policy States.	makers with information and educational materials concerning bilateral relations between Ethiopia and the United
Date of Exhibit B	Name and Title Signature
09/14/05	Frank J. Donatelli
	Executive Vice Pres. and Director of Federal Public Affairs

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

McGuireWoods Consulting LLC Washington Square 1050 Connecticut Avenue N.W. **Suite 1200** Washington, DC 20036-5317 Phone: 202.857.1700 Fax: 202.857.1737 www.mwcllc.com

> Frank J. Donatelli Direct Fax: 202.857.1737

Frank J. Donatelli Direct: 202.857.2914 McGUIREWOODS fdonatelli@mwcllc.com CONSULTING

September 6, 2005

Ambassador Kassahun Ayele Embassy of the Federal Democratic Republic of Ethiopia 3506 International Drive, NW Washington, D.C. 20008

Representation of the Government of the Federal Democratic Republic of Ethiopia Re:

Dear Ambassador Ayele:

This letter sets forth the terms and conditions of the engagement of McGuireWoods Consulting LLC ("McGuireWoods") by the Government of the Federal Democratic Republic of Ethiopia ("Ethiopia") for services provided by McGuireWoods.

Pursuant to the services provided by this agreement, McGuireWoods shall render government relations and related public communications services to assist and work with Ethiopia in Washington, D.C., in promoting and strengthening Ethiopia's relations with the United States and, in general, providing such other appropriate advice and assistance as will serve to achieve these purposes.

In consideration of the services provided by McGuireWoods under this agreement, Ethiopia shall pay McGuireWoods a retainer fee of \$22,000.00 dollars per month, pavable quarterly in advance, without deduction or withholding.

The agreement shall be effective as of September 1, 2005, through September 1, 2006. The parties may, by mutual agreement, extend the term of this engagement. Request for contract renewal should be made two (2) months prior to contract expiration date.

Either party to this agreement may terminate this agreement on thirty (30) days notice.

Ordinary expenses incurred within the Washington, D.C. metropolitan area (i.e., copying, local telephone calls and facsimile, local travel and meals, etc.) incurred by McGuireWoods on Ethiopia's behalf shall be included in the monthly retainer fee. Expenses incurred outside of the Washington, D.C. metropolitan area, such as domestic and international air travel and other nonrecurring expenses, shall be undertaken only after consultation with and approval by Ethiopia, and shall be billed to Ethiopia separately on a monthly basis.

If this letter correctly sets forth the terms and conditions of the engagement of McGuireWoods by Ethiopia, please sign below, and return a fully executed original to the undersigned.

Yours sincerely,

Frank J. Donatelli

**Executive Vice President** 

Seen and agreed:

Date: 09/07/2005

Ambassador Kassahun Ayele

Embassy of the Federal Democratic Republic of Ethiopia